

Get Ready for Al with Copilot for Microsoft 365

A COMPREHENSIVE GUIDE







Adopting AI at scale: A Journey, Not a Sprint

Embarking on the journey of integrating Copilot for Microsoft 365 into your organization is not just about acquiring licenses; it's a strategic move that requires careful planning and preparation. This guide aims to provide TD SYNNEX partners with a comprehensive roadmap to ensure a smooth adoption fo Copilot for Microsoft 365, leveraging the transformative power of Artificial Intelligence (AI) for enhanced productivity and efficiency.

The process review

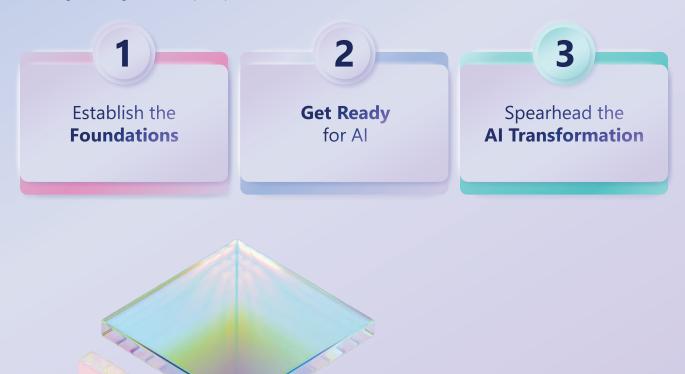
Before diving into the specifics of Copilot for Microsoft 365 adoption, it's crucial to outline the broaderr context of AI integration. Two fundamental questions should guide your organization's approach: ? ? ?

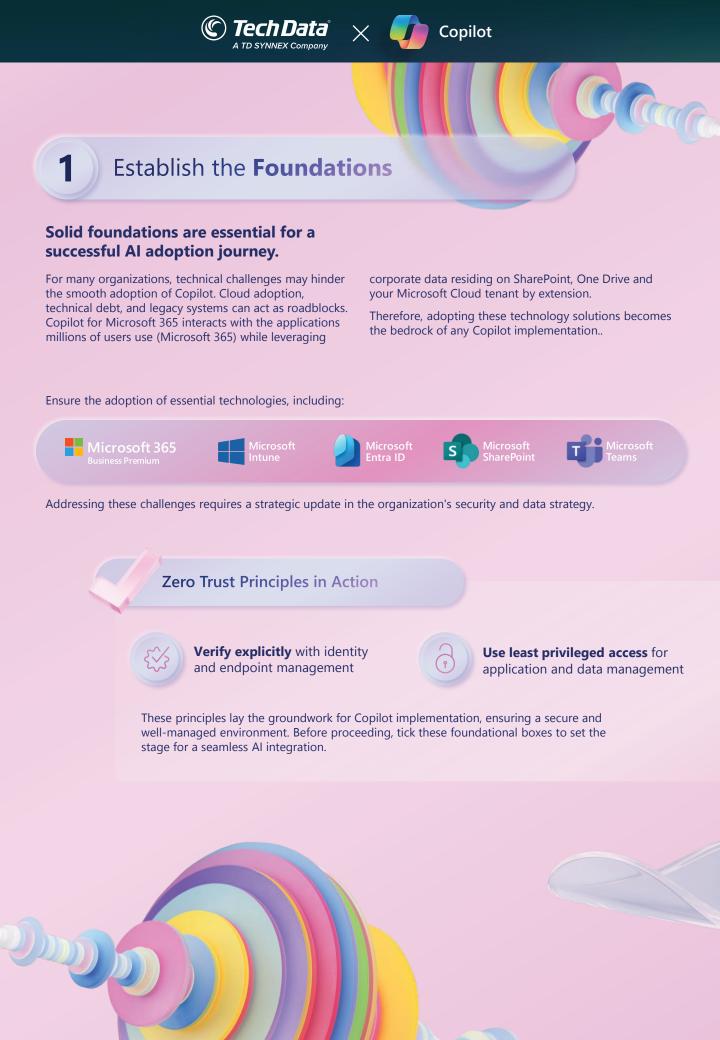
What are the **pain points** that AI Can address?

What are your goals

for using AI?

To simplify this complex journey, we've designed a **practical 3-step guide** to navigate through the AI adoption process:









Get Ready for Al

Security: A pillar of Readiness

Delving further into the "Get Ready for AI" phase, it's essential to emphasize the critical role of security. As organizations gear up to leverage Copilot, envision the profound impact it can have on operations. The ability to prompt Copilot for detailed insights, such as the top 20 accounts' buying behavior and margin performance over the last two years, holds immense potential. However, with great potential comes great responsibility. Without a robust security posture, the consequences of sensitive information falling into the wrong hands can be severe.

This phase requires organizations to go beyond standard security measures and embrace advanced solutions.

Security Measures

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M365 Business Premium with Defender for Endpoint

A comprehensive security solution that provides advanced threat protection across endpoints.



Privileged Identity Management

Elevate security by adopting a privileged identity management strategy, limiting access to critical data and functions to only those who require it.

Data Strategy: The Foundation of AI-Driven Insights

In the context of AI, data isn't just a byproduct; it's the lifeblood that fuels the generation of meaningful insights. Without a robust data

Data Strategy Components

Data Management

Classify data based on sensitivity and importance and remove or archive old data to create a structured foundation for Copilot to operate effectively. strategy, organizations may find it challenging to unlock the full potential of generative AI.



Sensitivity Labels

Apply sensitivity labels to documents, ensuring that Copilot can discern the importance and confidentiality of each piece of information.

These measures not only enhance security but also lay the groundwork for Copilot to provide accurate and valuable insights, ensuring that the organization is ready to provide accurate and valuable insights, ensuring that the organization is ready to harness the full power of AI.





Spearhead the AI Transformation

As organizations prepare to spearhead the Al transformation with Copilot, it's essential to understand the nuanced phases of adoption. TD SYNNEX's own experience with Copilot has revealed a strategic approach, implemented in waves, that allows

organizations to learn their way into an Al-powered future. With foundational elements in place, it's time to spearhead the Al transformation. Copilot is not just an IT tool; it's a cultural shift requiring involvement across all departments, especially executives and C-levels.



Tech POC: Validating Impact

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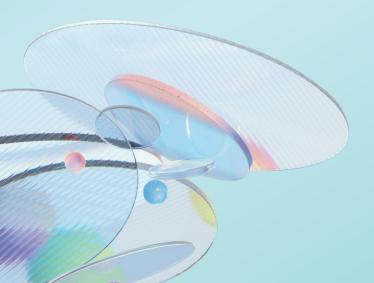
The Tech Proof of Concept (POC) is the initial phase where organizations validate how Copilot positively impacts individual productivity, with tools such as Copilot Dashboard. This involves deploying Copilot in controlled environments to understand its capabilities and assess and capture its potential benefits.

Organic Efficiencies: Identifying Opportunites

Following a successful Tech POC, organizations move on to identifying business units, functional areas, or specific use cases that are prone to be streamlined with AI. This phase involves building AI competence within the organization and laying the groundwork for broader adoption.

Transforamtional Efficiencies: Rethinking Operations

The final phase is marked by a holistic transformation of the way the business operates. This is only possible when the organization fully embraces AI. It involves rethinking workflows, processes, and business operations to align with the capabilities and potential of Copilot.



In the AI revolution, integration goes beyond the internal capabilities of Copilot.

Copilot Extensibility

Explore how Copilot for Microsoft 365 can be further integrated, expanding knowledge through graph connectors and plugins from leading SaaS providers. Copilot Studio can also become the bedrock of your automation engines for deeper Al integration.





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Seize the AI Revolution with TD SYNNEX

Microsoft 365 Copilot has the potential to redefine the way you work, offering solutions to manage information overload, streamline processes, enhance communication, and boost creativity. TD SYNNEX, in its commitment to AI, shares its learning and support to help partners build their Copilot capabilities.

Unique Insights and Enablement

Explore unique workshops, guides, Practice Builder, Digital Enablement, and more.

As TD SYNNEX partners, seize this outstanding opportunity to fasttrack success and embrace the era of an AI-powered IT!

This guide, coupled with our unparalleled knowledge, sets the stage for a transformative Al journey.

Let's make Al work for you!

